



EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2005/2008

NOTICE IS HEREBY GIVEN that pursuant to the terms and conditions as stipulated in the deed poll dated 8 March 2005 ("Deed Poll"), the subscription rights of outstanding warrants 2005/2008 as constituted by the Deed Poll ("Warrants 2005/2008") will expire at 5.00 p.m. on Thursday, 15 May 2008 ("Expiry Date") in accordance with the provisions of the Deed Poll.

Warrant Holders should note that the Warrants 2005/2008 which are not exercised by 5.00 p.m. on the Expiry Date will lapse and become null and void and cease to be exercisable thereafter.

Accordingly, the Warrants 2005/2008 will be removed from the Official List of Bursa Malaysia Securities Berhad ("Bursa Securities") with effect from 9.00 a.m. on Friday, 16 May 2008. As at 19 March 2008, the number of outstanding Warrants 2005/2008 is 3,104,794.

Warrant Holders are therefore advised to read carefully the procedures set out below:

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the exercise of subscription rights of Warrants 2005/2008, the trading of the Warrants 2005/2008 on Bursa Securities will be suspended with effect from 9.00 a.m. on Tuesday, 29 April 2008 until the Expiry Date. Hence, the last trading day for trading of the Warrants 2005/2008 shall be on Monday, 28 April 2008 at 5.00 p.m.

2. EXERCISE PRICE

The exercise price of the Warrants 2005/2008 is RM0.50 for each new ordinary share of RM0.50 each in Bonnia Corporation Berhad ("Bonnia" or "Company") ("Bonnia Share(s)" or "Share(s)"). For example, if you exercise 1,000 Warrants 2005/2008 into 1,000 Bonnia Shares, the exercise amount payable shall be RM500.00.

3. PAYMENT OF EXERCISE PRICE

Remittance for the Exercise Price must be made in full and payable in Ringgit Malaysia by banker's draft or cashier's order or money order or postal order drawn on a bank or post office operating in Malaysia and made out in favour of "Bonnia Corporation Berhad Warrant Proceeds Account" crossed "A/C Payee Only".

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your rights conferred on a Warrant Holder to subscribe for one (1) new Bonnia Share for each Warrant held pursuant to the Deed Poll at the Exercise Price ("Exercise Rights"), you should:

- Complete and sign the enclosed exercise form, additional copies of which can be obtained from the Company's Share Registrar as stated in Section 6 below; and
- Deliver the following documents to Bonnia's Share Registrar no later than 5.00 p.m. on the Expiry Date:
 - The duly completed and signed exercise form;
 - Remittance for the full Exercise Price as stated in Sections 2 and 3 above; and
 - Remittance of a processing fee of RM20.00 for each exercise form submitted payable by cash or cheque drawn on a bank operating in Malaysia and made out in favour of "Bina Management (M) Sdn Bhd" crossed "A/C Payee only".

Within ten (10) market days of the date of receipt of the exercise form together with requisite payment, the Company shall:

- allot and/or issue the new Bonnia Shares arising from the exercise of the Warrants 2005/2008;
- despatch the notices of allotment to the Warrant Holders; and
- make an application to Bursa Securities for the quotation of such new Bonnia Shares arising from the exercise of Warrants 2005/2008.

All the new Bonnia Shares will be credited into the Central Depository System ("CDS") account of the Warrant Holders with Bursa Depository as fully paid-up and will rank in all respects pari passu with the then existing Bonnia Shares except that they shall not be entitled to any dividends, rights, allotment or other distributions the entitlement date/book closure date of which falls before the relevant date of allotment of the new Bonnia Shares.

5. BOOK CLOSURE DATE IN RELATION TO WARRANTS 2005/2008

FURTHER NOTICE IS HEREBY GIVEN THAT:

- Bursa Depository will not be accepting any request for ordinary transfer of Warrants 2005/2008 for the period commencing 4.00 p.m. on Thursday, 8 May 2008 up to the Expiry Date;
- A depositor shall qualify for entitlement to subscribe to new Bonnia Shares only in respect of the following:
 - Warrants 2005/2008 transferred into the depositors' CDS account before 4.00 p.m. on Thursday, 8 May 2008 in respect of ordinary transfers; or
 - Warrants 2005/2008 bought on Bursa Securities on or before Monday, 28 April 2008 at 5.00 p.m., being the last day of trading of Warrants 2005/2008.

All unexercised Warrants 2005/2008 remaining in the depositor's CDS account as at the Expiry Date will be debited from the respective depositor's CDS account on Friday, 16 May 2008.

6. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Company's Share Registrar at:

Bina Management (M) Sdn Bhd
Lot 10 The Highway Centre
Jalan 51/205
46050 Petaling Jaya
Selangor Darul Ehsan
Tel : 603-7784 3922
Fax : 603-7784 1988

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board of Directors of Bonnia and its members collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement in this Notice false or misleading.

Yours faithfully
For and on behalf of the Board of Directors
BONIA CORPORATION BERHAD

CHIANG SANG SEM
Group Executive Chairman
Kuala Lumpur
10 April 2008