

**FOR IMMEDIATE RELEASE**

9 October 2012

To : Bursa Malaysia Securities Berhad

Attention : Mr Inderjit Singh

BONIA CORPORATION BERHAD ("BONIA" OR "COMPANY")

UNCONDITIONAL TAKE-OVER OFFER BY AMINVESTMENT BANK BERHAD ("AMINVESTMENT BANK") ON BEHALF OF FREEWAY TEAM SDN BHD, CHIANG SANG SEM AND CHIANG FONG YEE (COLLECTIVELY THE "JOINT OFFERORS") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.50 EACH IN BONIA ("BONIA SHARE(S)") NOT ALREADY HELD BY THE JOINT OFFERORS AND THE PERSONS ACTING IN CONCERT WITH THEM ("OFFER SHARE(S)") FOR A CASH CONSIDERATION OF RM2.04 PER OFFER SHARE ("OFFER")

We refer to the notice, supplemental notice and offer document of the unconditional take-over offer dated 28 August 2012, 29 August 2012 and 18 September 2012 respectively which set out the details, terms and conditions of the Offer ("**Offer Document**"). Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the Offer Document.

On behalf of the Joint Offerors, AmInvestment Bank wishes to announce that the Offer has closed at 5.00 p.m. (Malaysian time) on Tuesday, 9 October 2012 ("**Closing Date**").

In accordance to Section 26(1) of the Malaysian Code on Take-Overs and Mergers 2010, the detailed disclosure of the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on the Closing Date is set out as follows:-

	No. of Bonia Shares	% of the total issued and paid-up share capital of Bonia ⁽¹⁾
Offer Shares for which acceptances of the Offer (which are completed and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	28,000	0.01
Bonia Shares held by the Joint Offerors and the PACs as at the Posting Date	101,123,324	50.17
Offer Shares agreed to be acquired by the Joint Offerors and the PACs (other than by way of acceptance of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on the Closing Date	-	-
Offer Shares acquired by the Joint Offerors and the PACs (other than by way of acceptance of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on the Closing Date	-	-
	101,151,324	50.18

AmInvestment Bank Berhad (23742-V)

A member of the AmInvestment Bank Group (A Participating Organisation of Bursa Malaysia Securities Berhad)

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	No. of Bonia Shares	% of the total issued and paid-up share capital of Bonia ⁽¹⁾
Offer Shares for which acceptances of the Offer have been received by the Joint Offerors (which are subject to verification) after the Posting Date up to 5.00 p.m. (Malaysian time) on the Closing Date	1,000	_ ⁽²⁾
	<u>101,152,324</u>	<u>50.18</u>

Notes:-

(1) Based on the issued and paid-up share capital of Bonia as at the Closing Date of 201,571,850 Bonia Shares.

(2) Negligible.

Yours faithfully,
AmInvestment Bank Berhad



TAN KENG LIN
Director, Corporate Advisory Services
Corporate Finance



TANG KOK CHIN
Associate Director
Corporate Finance

Cc:

Joint Offerors
Bonia
Securities Commission
Berita Harian
Utusan Malaysia

The Star
The Edge
New Strait Times
Sin Chew Jit Poh
Nanyang Siang Pau